

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 1H 2012
BUDAPEST STOCK EXCHANGE**

BALANCE SHEET

HUF '000

| | | 30.06.2011 | 2011 | 30.06.2012 |
|-----|---|-------------------|-------------------|-------------------|
| a | b | c | d | e |
| 1 | Long-term assets | 5 210 630 | 5 314 019 | 5 302 769 |
| 2 | Current assets | 1 038 024 | 1 379 769 | 834 186 |
| 3 | Accrued income and deferred expenses | 13 092 | 293 470 | 12 892 |
| I. | TOTAL ASSETS | 6 261 746 | 6 987 258 | 6 149 847 |
| 4 | Shareholders' equity | 5 964 842 | 5 456 857 | 5 769 027 |
| 5 | Provisions | 31 734 | 1 214 509 | 218 575 |
| 6 | Liabilities | 265 170 | 315 892 | 162 245 |
| II. | TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY | 6 261 746 | 6 987 258 | 6 149 847 |
| | <i>AVERAGE NUMBER OF EMPLOYEES</i> | <i>60 persons</i> | <i>59 persons</i> | <i>58 persons</i> |

INCOME STATEMENT

HUF '000

| | | 30.06.2011 | 2011 | 30.06.2012 |
|------|--|----------------|------------------|----------------|
| a | b | c | d | e |
| I. | Revenues from stock exchange activities | 1 558 657 | 3 074 166 | 1 284 229 |
| II. | Other revenues | 6 310 | 10 392 | 17 050 |
| III. | Operating costs and expenses | 974 356 | 1 928 039 | 964 082 |
| A. | Operating profit (loss) | 590 611 | 1 156 519 | 337 197 |
| B. | Profit (loss) from financial operations | 32 113 | 101 103 | 13 688 |
| C. | Ordinary profit (loss) | 622 724 | 1 257 622 | 350 885 |
| D. | Extraordinary profit (loss) | 0 | 0 | 0 |
| E. | Profit before income tax | 622 724 | 1 257 622 | 350 885 |
| IV. | Income tax | 99 756 | 132 875 | 38 713 |
| F. | Profit (loss) after income tax | 522 968 | 1 124 747 | 312 172 |